

Due to Alaska's unique laws, a Special Needs Trust with its situs in Alaska would enjoy exceptional asset protection, unmatched by any other state in the country. The professionals at Alaska Trust Company understand the commitment and knowledge it takes to properly administer and invest a special needs trust. We have been working with special needs cases since 1997. We can help to protect your client's eligibility for public assistance programs as well as their assets.

With Alaska Trust Company acting as trustee of a Special Needs Trust while meeting the requirement of Alaska law, an "Alaska Special Needs Trust" could provide extra security and peace of mind with the knowledge that creditors could not get to the vital assets that are so critical to the beneficiaries of these trusts. Alaska Trust Company will act as Administrative and Investment Trustee with the Benefits Trustee being someone who is well versed in Medicaid laws and other public assistance programs of the state in which the beneficiary resides. This trustee arrangement will allow for the trust to be situated in Alaska and qualify as an Alaska trust while allowing for a person closer in geographic proximity to the beneficiary and familiar with specific rules in the area to make decisions regarding distributions. Alaska Trust Company will then make payments/distributions as directed by the Benefits Trustee. Together, all trustees will work to achieve the best interests of the beneficiary for whom the trust was set up.

With Alaska's unique laws for asset/creditor protection and Alaska Trust Company's expertise in Special Needs Trust Administration we hope to be able to provide your clients with the benefit of having an Alaska Special Needs Trust. We look forward to working with you and your clients to assure that the most precious wealth of all is obtained – a solid and secure future.